

1 **How to Successfully Implement Mechanical Cooling for Dry Cows and Preweaning Dairy**  
2 **Calves**

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8  
9 **Abstract**

10 As the dairy industry evolves, so do the strategies employed to maintain animal welfare,  
11 productivity, and sustainability to accompany and maximize its progress. High temperatures and  
12 humidity can lead to heat stress, a critical issue affecting dairy cattle at all stages of life,  
13 including lactating cows, dry cows, growing heifers, and preweaning calves. Effectively  
14 managing heat stress through interventions like mechanical cooling is essential to improve  
15 animal health and production efficiency, leading to overall farm sustainability. Mechanical  
16 cooling systems are among the most effective methods for managing heat stress in dairy cattle.  
17 While the fundamental principles remain similar, the timing and approach may vary depending  
18 on the climate characteristics, housing, age, and physiological status of the animals. This  
19 presentation explores the implementation of cooling strategies, focusing on dry cows and  
20 preweaning calves. Our work underscores the significance of recognizing early signs of heat  
21 stress and implementing appropriate mitigation strategies, even for non-lactating cows.

## 22 Introduction

### 23 Heat Stress and Heat Dissipation Mechanisms in Cattle

24 The primary sources of heat stress include high ambient temperature, humidity, and solar  
25 radiation. Heat stress is particularly problematic for dairy cattle because it can lead to reduced  
26 feed intake, compromised immune function, decreased milk production, and even reproductive  
27 issues (Bernabucci et al. 2014). Although calves and dry cows are less susceptible to heat stress  
28 than lactating cows, they are still vulnerable and may have long-term effects on their health and  
29 productivity on themselves and their progeny (Laporta et al., 2020).

30 Dairy cows dissipate heat through several physiological and behavioral mechanisms to maintain  
31 their body temperature and prevent heat stress. The primary ways dairy cows manage heat  
32 dissipation are *conduction*, *convection*, *radiation*, and *evaporation*. By using these mechanisms,  
33 dairy cows attempt to balance heat production and loss to maintain their core body temperature  
34 within a safe physiological range. However, when environmental conditions exceed their ability  
35 to dissipate heat effectively, heat stress occurs and can negatively impact their health, milk  
36 production, and overall welfare. In other words, heat stress occurs when cattle cannot dissipate  
37 excess body heat, leading to elevated body temperatures and subsequent physiological and  
38 behavioral changes.

39  
40 Convection is when heat is transferred from the cow's body to the surrounding air through  
41 convection. When the air is cooler than the cow's body, heat is lost from the skin's surface to the  
42 air. This process can be enhanced by airflow (e.g., fans), which increases air movement around  
43 the cows. Cows dissipate heat through radiation by emitting infrared energy from their body  
44 surfaces to cooler surroundings. This process is most effective when cows are in an environment  
45 with a lower temperature than their body temperature. Heat is transferred via conduction when it  
46 passes directly from the cow's body to a cooler surface through contact. For example, cows may  
47 lie down on cooler ground to help dissipate body heat. However, this method is less significant  
48 compared to other heat dissipation methods. Another route for heat dissipation is evaporation.  
49 Cows have sweat glands distributed across their skin. However, cows have fewer and less  
50 effective sweat glands than other animals, making sweating a less efficient cooling mechanism.

51 When cows experience heat stress, they increase their respiratory rate/frequency. By breathing  
52 faster, cows lose heat through evaporative cooling from the respiratory tract. This is particularly  
53 important when temperatures are high and humidity is low. This often leads to “panting”. Yet,  
54 when humidity rises, these mechanisms become less effective.

55

56 Cows often change their behavior to cope with heat as a first line of defense (Becker et al.,  
57 2020). They seek shade (to reduce direct exposure to solar radiation), decrease feed intake (to  
58 minimize metabolic heat production), and increase water intake (to counteract fluid loss and  
59 facilitate evaporative cooling). During heat stress, blood flow to the skin increases (peripheral  
60 vasodilation) to help dissipate heat through the skin into the surrounding air.

61

### 62 **When do cattle begin to experience heat stress?**

63

64 Heat stress benchmarks for lactating (milking) cows have been established and  
65 widely implemented in the industry. The Temperature Humidity Index (THI) considers the  
66 ambient temperature and humidity levels and assesses the heat load in dairy cows. Generally, a  
67 THI threshold of 68 indicates heat stress at which milk production starts to decline (Zimbelman  
68 et al., 2009). Yet, thresholds as low as 52 for cow activity, including reduced lying and increased  
69 standing times, have been reported for lactating cows (Müschner-Siemens et al., 2020), all  
70 associated with poor welfare. Farmers routinely monitor weather conditions, including ambient  
71 (absolute) temperature and THI, and implement heat abatement strategies. Yet, most available  
72 data has been generated for lactating cows in subtropical and arid climates. While the upper  
73 Midwestern and other regions in the U.S may not experience the extreme heat of arid or  
74 subtropical regions, high humidity during summer can still pose a risk to cow welfare and  
75 productivity in cattle. We identified the need to expand this knowledge to non-lactating cattle,  
76 such as youngstock and dry cows, and we began a series of studies in 2018 to fill this gap. In  
77 2021, we established heat stress benchmarks for young dairy calves in Wisconsin's continental  
78 climate (Dado-Senn et al., 2023). Previous work from our group also established heat stress  
79 benchmarks for dairy calves (Dado-Senn et al., 2020a) and dry-pregnant cows (Ouellet et al.,  
80 2021) in subtropical climates. Table 1 summarizes the available information to date and the gaps  
81 that remain.

82 **Table 1.** *Environmental benchmarks at which animal-based physiological indicators of heat*  
 83 *stress change abruptly by climate and life stage.*

Life Stage	Climate	Environmental Benchmark	Rectal Temperature (THI)	Respiration Rate (THI)	Source
Dry-Pregnant Cow	Sub-tropical Southeastern Climate	Begin to rise	77	77	Ouellet et al., 2022
Pre-weaned Dairy Calf	Sub-tropical Southeastern Climate	Begin to rise	67	65	Dado-Senn et al., 2020
Dry-Pregnant Cow	Temperate/Continental Midwestern Climate	Begin to rise	NA	NA	
Pre-weaned Dairy Calf	Temperate/Continental Midwestern Climate	Begin to rise	69	69	Dado-Senn et al., 2023

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85

86 **Nutritional Strategies to Alleviate the Effects of Heat Stress on Dairy Cattle**

87

88 Advances in genetic, management, and nutritional strategies have been applied to mitigate the  
 89 detrimental effects of heat stress in dairy cows. From the nutritional standpoint, researchers have  
 90 evaluated several potentially available nutritional strategies to address this challenge, including  
 91 dietary fat (i.e., palmitic acid), dietary fiber (i.e., beet pulp), dietary microbial additives (i.e.,  
 92 yeast), minerals (i.e., chromium, selenium, zinc), vitamins (i.e., vitamin A, C, B3), metal ion  
 93 buffer, plant extracts (i.e., and other anti-stress additives (i.e., monensin). Yet, there is variable  
 94 and inconsistent evidence for the efficacy of these nutritional strategies in alleviating the  
 95 detrimental effects of heat stress in dairy cows. Min et al. (2019) identified approximately fifty  
 96 different dietary interventions derived from these eight types of nutritional strategies that may  
 97 provide an appropriate means of mitigating heat stress on a particular dairy and the degree of  
 98 heat stress cows are experiencing. To date, altering the environment is generally an easier and  
 99 faster way to improve welfare, production, and reproduction performance than improving genetic  
 100 selection for heat-tolerant traits (West, 2003).

101

102 **Shade and Mechanical Heat Abatement Strategies in Mature Dairy Cows**

103 Over the past 40 years, many researchers have focused on cooling cows in confinement-based  
104 settings to study heat abatement strategies. It has traditionally been considered that cooling  
105 systems (shades, ventilation, water spray or soaking, and fans) can effectively alleviate the  
106 negative effect of heat-stressed dairy cows). For a comprehensive literature review, see Fournel  
107 et al. (2017). Providing shade is a critical and relatively inexpensive component of heat stress  
108 management in dairy cattle. Natural shade from trees or artificial shade structures (e.g., cloth  
109 roof on metal or wood frame with wheels or skids and gable roof structure) can significantly  
110 reduce the heat load on cows (i.e., direct exposure to solar radiation). However, it does not affect  
111 the surrounding environment. Shade requirements, materials, and dimension recommendations,  
112 particularly for open lot pasture cows without access to a barn, can be found in the USDA  
113 Natural Resources and Conservation Service Practice Standards ([USDA-NRCS](#)). A study  
114 providing portable artificial shade to dairy cows (Palacios et al., 2015) reported behavioral and  
115 physiological improvements in cows, with only minor modifications in productivity. Shade  
116 appears to be more effective when combined with mechanical cooling systems. Another study  
117 evaluating different shades in dairy cows reported an overall reduction in thermal indices for  
118 shaded vs. unshaded cows (Valtorta et al., 1997).

119  
120 Mechanical cooling systems are designed to reduce the environmental temperature around dairy  
121 cattle or, in some cases, to trigger thermoregulation mechanisms directly on the cow, helping  
122 them maintain normal/physiological body temperatures even during periods of high heat. These  
123 systems include fans, sprinklers, misters, and ventilation systems, which can be used individually  
124 or in combination to achieve optimal cooling. The most commonly used for cooling purposes are  
125 low-volume, high-speed basket fans. The Wisconsin Dairyland Initiative  
126 (<https://thedairylandinitiative.vetmed.wisc.edu>) provides practical recommendations for fan  
127 placements and maintenance to ensure optimal outcomes. As reviewed Fournel et al. (2017),  
128 ventilated cows have a lower rectal temperature and respiration rate, a higher conception rate,  
129 and increased feed intake compared with control cows, and produced 1 kg/day more milk.

130  
131 The most common water systems for evaporative cooling are foggers, misters, and soakers. The  
132 evaporation of water into warm air uses energy and reduces the air temperature while increasing  
133 relative humidity (Renaudeau et al., 2012).

- 134 ○ *Fogging systems* operate at high pressure and disperse very fine water droplets into the air  
135 using a ring of fogging nozzles and circulation fans. The fog droplets are immediately spread  
136 into the fan's air stream, quickly evaporating. This process cools animals as the cooled air is  
137 blown over their bodies and as they breathe in the chilled air (House, 2016).
- 138 ○ *Misting systems*, generate larger droplets (15 and 50  $\mu\text{m}$  in diameter) than fogging systems,  
139 but they cool the air using the same principle.
- 140 ○ *Soaking Systems*, apply a larger volume of water directly to the cattle's skin allowing the  
141 water to penetrate the hair coat and reach the skin, effectively cooling the animal's body  
142 surface. This method works well in both humid and dry climates because it cools the skin  
143 directly, instead of relying on evaporation from the air. It typically operates on a low-  
144 pressure system that intermittently releases water, often in cycles (e.g., on for 1-3 minutes  
145 and off for 5-15 minutes). Water soakers are more beneficial in humid climates where mister  
146 cooling is less effective as the air is already saturated with moisture, reducing evaporation  
147 rates. For a review see Van Os et al., (2019).

148 In hot and humid climates such as Florida, lactating cows and dry cows have been successfully  
149 cooled using water soaker systems in combination with high-speed fans (e.g., typically fans ON  
150 24/7 and intermittent water soakers activated every 5 minutes for 1 minute). This system is  
151 effective in lowering thermal indices improving feed intakes and rescuing milk yield in lactating  
152 cows and dry cows' subsequent lactation (Toledo et al., 2020; Ouellet et al., 2020). In continental  
153 climates, such as Wisconsin fans and tunnel-ventilated barns are most commonly used to  
154 promote heat abatement via convection. Fans serve an important function for continental summer  
155 heat abatement by providing fast-moving air on the cows, helping them dissipate heat and  
156 increase resting time (Reuscher et al., 2023).

157

### 158 **Heat Abatement Strategies for Dairy Calves: Pre- and Postnatally**

159

160 The impact of heat stress on calves is often overlooked, as the focus is primarily on the milking  
161 herd. Over the past 15 years, it has become increasingly evident that heat stress affects cattle of  
162 all ages. When dry pregnant cows are heat stressed, not only does it affect their welfare and  
163 future productivity, but it also impacts the developing fetus they carry which is undergoing the  
164 last trimester of gestation. Calves born from heat-stressed dams have reduced health, survival,

165 and performance (Laporta et al., 2020). Cooling pregnant dry cows has been shown to be a  
166 feasible (Ferreira et al., 2016) and successful strategy on the farm to prevent the loss of milk in  
167 the dam and ensure successful lactation and survival of her offspring (Ouellet et al., 2020).

168  
169 The impact of heat stress on pre-weaned calves is also often overlooked. However, similar to  
170 adult dry and lactating cows, newborn and pre-weaned calves also experience heat stress during  
171 extreme hot weather and benefit from heat abatement assistance. Calves, being much smaller  
172 than adult cattle, produce less body heat from rumination and have a larger relative surface area  
173 for heat loss. However, even within their thermoneutral zone, calves can feel discomfort and  
174 activate their natural thermoregulatory mechanisms. Under heat stress, calves utilize extra energy  
175 to maintain their core body temperature. If heat stress is detected in calves, there are fewer  
176 established abatement strategies to combat the heat stress.

177  
178 Most heat abatement research in dairy calves to date has focused on improving calf hutch  
179 material and design, shade supplementation, hutch orientation (Bakony et al., 2021), improving  
180 hutch ventilation through window kits (Reuscher et al., 2024), or propping up the rear of the  
181 hutch (Moore et al. 2012). These studies report positive yet conflicting results in improving  
182 hutch microclimate and thermoregulatory outcomes. Beyond shade and hutch adaptations, there  
183 is minimal investigation into more active forms of heat stress abatement, such as fans, misters,  
184 and soakers in individually- or group-housed dairy calves. The effectiveness of active ventilation  
185 in altering calf thermoregulation depends on the type of ventilation provided, climate, housing  
186 strategy, and severity of heat stress. Active ventilation via fans inside a barn improved calf  
187 respiration rates and average daily gain (Hill et al., 2011). In a subtropical climate, indoor  
188 group-housed calves provided basket fans at the calf-resting level (one 42" fan every eight  
189 calves), achieving ~ 2.0 m/s wind speed, reduced RR, RT, and ST, and improved feed intake  
190 relative to calves that provided natural ventilation (Dado-Senn et al., 2020b). Conversely,  
191 individually housed calves in a similar climate did not improve thermoregulatory responses when  
192 provided active ceiling fan ventilation (one every 40 calves) versus natural ventilation  
193 (Montevecchio et al., 2022).

194  
195 Although active ventilation using fans is an effective and widely adopted method for heat

196 abatement in adult dairy cattle, only one study has investigated its effectiveness in outdoor  
197 hutch-housed dairy calves. This is surprising as most U.S calves are raised in such systems.  
198 Therefore, we investigated a solar-powered fan system for outdoor calf hutches and its effect on  
199 hutch microclimate and calf thermoregulation in a continental summer (Dado-Senn et al., 2023).  
200 Active ventilation via fans substantially increased hutch air speed relative to hutches with only  
201 passive ventilation (rear windows open) on closed rear windows (1.76 vs. 0.19 vs. 0.05m/s;  
202 respectively). The active ventilation provision reduced thermal indices in the morning and  
203 further decreased respiration frequency when calves were inside the hutch for thirty minutes,  
204 compared to passive and non-ventilated hutches. The ongoing work focuses on improving the  
205 efficiency of the fans for cooling purposes in outdoor hutches in summer.

206

## 207 **Conclusions**

208

209 Providing adequate heat abatement for all age groups, including lactating cows, dry cows, and  
210 youngstock, is crucial for maintaining production, health, and welfare in dairy herds. While  
211 substantial evidence supports the benefits of cooling strategies for mature and dry cows, the type  
212 of heat abatement needed often depends on specific climatic conditions, with humidity, playing a  
213 significant role in determining the effectiveness of these measures. More research is required to  
214 refine cooling methods for calves across different housing types. However, it is evident that, in  
215 the face of climate change, effectively managing the environments in which dairy animals live is  
216 vital for the industry's overall sustainability and for upholding animal welfare standards in  
217 production.

218

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220

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